

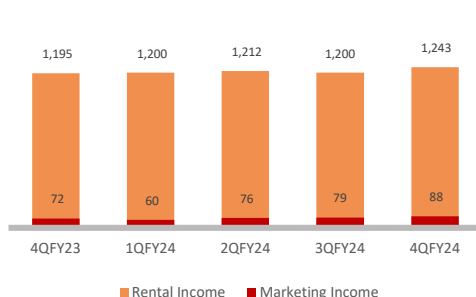
DCR Result Review - 4QFY24



Monday, October 28, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Rental Income	1,243	1,195	4.1% ▲	4,855	4,319	12.4% ▲
Marketing Income	88	72	23.1% ▲	304	258	17.6% ▲
Total Income	1,331	1,266	5.1% ▲	5,159	4,577	12.7% ▲
SG&A Expenses	-245	-165	48.6% ▲	-818	-598	36.8% ▲
Operating Profit	1,087	1,102	1.4% ▼	4,341	3,979	9.1% ▲
Other Income	110	82	33.4% ▲	346	244	41.7% ▲
Management Fee	-33	-33	0.1% ▼	-130	-119	9.3% ▲
Trustee Remn.	-5.5	-5.5	0.1% ▼	-22	-20	9.3% ▲
Profit Before Change in FV	1,152	1,140	1.1% ▲	4,515	4,066	11.0% ▲
Change in fair value	702	4,737	85.2% ▼	3,625	5,226	30.6% ▼
Profit Before Taxation	1,854	5,877	68.4% ▼	8,140	9,292	12.4% ▼
Taxation	0	0	-	0	0	-
Profit After Taxation	1,854	5,877	68.4% ▼	8,140	9,292	12.4% ▼
Distributable EPU	0.52	0.51	1.1% ▲	2.03	1.83	11.0% ▲
Dividend	0.50	0.00	-	1.50	1.31	14.5% ▲
Bonus	-	-	-	0.00	-	-
SG&A Expenses to T.Income	-18.4%	-13.0%	5.4% ▲	-15.9%	-13.1%	2.8% ▲
Other Income to T.Income	8.2%	6.5%	1.7% ▲	6.7%	5.3%	1.4% ▲
Mgmt. Fee to T.Income	-2.5%	-2.6%	0.1% ▼	-2.5%	-2.6%	0.1% ▼
Trustee Remn. to T.Income	-0.4%	-0.4%	0.0% ▼	-0.4%	-0.4%	0.0% ▼
Net Margin	86.6%	90.0%	3.5% ▼	87.5%	88.8%	1.3% ▼

Rental vs Marketing Income (Rs'mn)



PBCFV (Rs'mn) vs Net Margin

